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What's new in the FX markets

WEEK AHEAD IN THE CURRENCY
MARKETS

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Next week brings a series of key economic events that may trigger movements across currency markets and asset classes. Here is an overview of some of the most important ones:

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Monday, May 19

China releases industrial production figures, offering insight into growth momentum in the world's second-largest economy. In the euro area, CPI and core CPI figures for April will be published – key indicators that may influence expectations for the ECB's rate path.

Tuesday, May 20

Focus remains on China with the release of the Loan Prime Rate. Meanwhile, German producer prices will provide further insight into inflationary pressures in Europe's largest economy.

Wednesday, May 21

The ECB takes center stage with a non-monetary policy meeting and the release of its Financial Stability Review. Additionally, a 10-year German government bond auction will take place.

Thursday, May 22

A busy day with German Ifo expectations and the ECB's minutes from its latest monetary policy meeting. From the US, labor market data and home sales will offer further clues about the economic outlook.

Friday, May 23

The week concludes with German GDP figures for Q1 and US new home sales data.